Cancer Remains a Serious Health Issue Deaths in 2015 (United States, CDC)

- 1. Heart disease: 614,348
- 2. Cancer: 591,699
 - 1. Now the leading cause of death in 22 States
 - 1. One in three women will develop cancer
 - 2. One in two men will develop cancer
 - 3. 14.5 million are diagnosed with cancer
- 3. Chronic lower respiratory diseases: 147,101
- 4. Accidents (unintentional injuries): 136,053
- 5. Stroke (cerebrovascular diseases): 133,103
- 6. Alzheimer's disease: 93,541
- 7. Diabetes: 76,488



Finding a cure to cancer would be worth about \$47 trillion to the U.S. Economy alone.

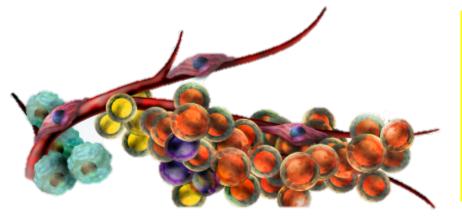
(Wu, "Cure for Cancer". 2006)

So why is finding a cure so hard?

Cancer has many faces:

National Cancer Institute (NCI) – "Cancer" consists of more than 100 diseases...

Even a specific kind of cancer has many faces:



Tumor cells are heterogeneous AND they create their own microenvironments

And yet, this battle has raged for decades



"The next step—the complete cure - is almost sure to follow."

—Kenneth Endicott, NCI director, 1963







What if there was a "universal marker" and what if we could expoit it to defeat cancer?

There is a universal marker...it is a fat molecule (lipid) called phosphatidylserine.

In fact, these "blebs" on this cancer cell are rich in that lipid and they help the tumor grow and metastasize

Photo by Anne Weston, Cancer Research UK Image: Cells from culture were imaged with a JEOL 6700 Field Emission Scanning Electron Microscope, and then false colored with Adobe Photoshop



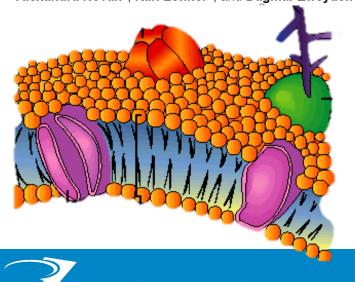
Phosphatidylserine (PS) is one of cancer's first offensive maneuvers against our immune system

PubMed Central Sponsored document from Biochimica et Biophysica Acta

In search of a novel target — Phosphatidylserine exposed by non-apoptotic tumor cells and metastases of malignancies with poor treatment efficacy

Sabrina Riedl^{a,1}, Beate Rinner^{b,1}, Martin Asslaber^c, Helmut Schaider^{b,e}, Sonja Walzer^{d,2}, Alexandra Novak^b, Karl Lohner^a, and Dagmar Zweytick^{a,*}

PS "shields" cancer from our immune system



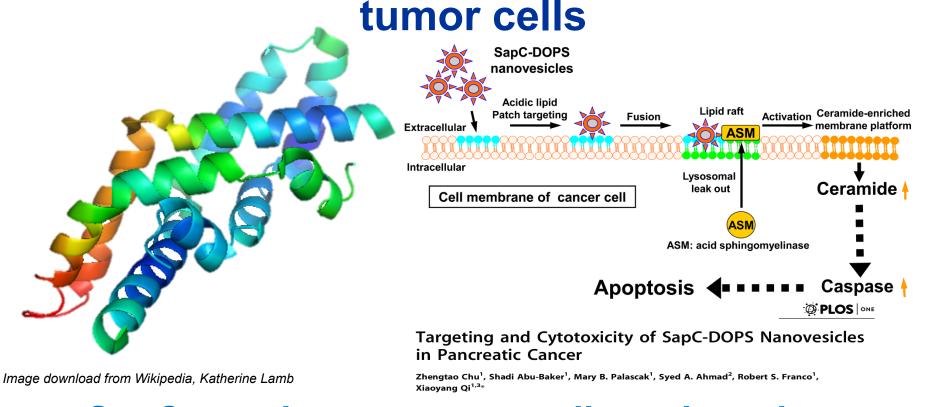


Interaction between Phosphatidylserine and the Phosphatidylserine Receptro Inhibits Immune Responses In Vivo¹

Peter R. Hoffmann,²* Jennifer A. Kench,* Andrea Vondracek,[†] Ellen Kruk,* David L. Daleke,[‡] Michael Jordan,[†] Philippa Marrack,[†] Peter M. Henson,* and Valerie A. Fadok*[†]

Developing Cures for Cancer

One of our body's own molecules, called Saposin C (SapC) not only binds PS; it can, under the right circumstances, also kill



SapC attaches to cancer cells and catalyzes

reactions that cause tumor cell death



The Approach Was an Accidental **Discovery**

Gaucher's Disease ... and Cancer

Rare, genetic disorder

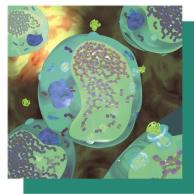
Debilitating, progressive and can be fatal

Classified as a "lysosomal storage disorder"

The lysosome is the "stomach of the cell"



One critical component of lysosomes, Saposin C goes awry in Gaucher's disease



Saposin C is essential in normal lysosomes AND can kill cancer cells...

The Bexion Story National Recognition and Achievements

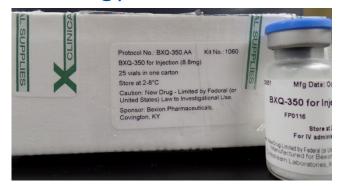
Series A investment		Bexion wins partnership with Nanotechnology Characterization Lab of NCI (NCL), and \$1.5MM grant for GBM		NCI \$2.9MM Award for GBM (NCI Director Harold Varmis, MD) Developed clinically suitable formulation of SapC, called BXQ-350			IND and Phase 1 clinical trial at four sites in the United States	
2009	2010	2011	2012	2013	2014	2015	2016	2017
NCI grants for: • Prostate Cancer • Pancreatic Cancer • Glioblastoma Multiforme (GBM)		Pre-IND Meeting with FDA Activity across multiple solid tumor types, include pancreatic cancer and G						

Bexion is Dosing Cancer Patients in a Phase I trial at National Cancer Institute Designated Centers

Phase I has two parts: A rising-dose safety program and two trials to dimension efficacy

To date - 10 patients with various solid tumors, including glioblastoma multiforme (GBM), pancreatic cancer and others have been dosed with BXQ-350

- Patients have exhausted standard-of-care options
- The first patient (lowest dose) has GBM and has been on BXQ-350 for 9 months (and counting)
- On track to start the second part of our Phase I in the Fall of this year



Summary - BXQ-350

- Novel drug that capitalizes on a unique vulnerability of cancer cells
- Completing Phase I safety trials with (so far) a very strong safety profile
- Potential opportunities against a range of solid tumors

Bexion Pharmaceuticals

- Awarded \$6MM in grants from the NCI and the Commonwealth of Kentucky
- Series A and other investments are \$22MM
- Pediatric Phase I trial in early 2018
- Phase II trials in late 2018
- Seeking Series B round of \$25MM